

CLIENT INTAKE FORM

Please fill out this intake form with as much information as possible to help us assist you with your case.

YOUR INFORMATION:

Name: _____

Mailing Address: _____

Phone Number (home): _____

Phone Number (cell): _____

E-mail: _____

Marital Status _____

Occupation _____

Annual Income: _____

Date of Birth: _____

Social Security Number: _____

Driver's License No. and State: _____

Prior Marriages (list dates and reason for divorce): _____

SPOUSE'S INFORMATION:

Name: _____

Mailing Address: _____

Phone Number (home): _____

Phone Number (cell): _____

Email: _____

Marital Status: _____

Occupation: _____

Annual Income: _____

Date of Birth: _____

Social Security Number: _____

Driver's License No. and State: _____

Prior Marriages (list dates and reason for divorce): _____

SPOUSE’S ATTORNEY INFORMATION:

Law Firm Name: _____
Attorney Responsible: _____
Mailing Address: _____
Phone Number: _____
Fax Number: _____
Email: _____

MARRIAGE DETAILS:

Type of Marriage: _____
Marriage Date: _____
Marriage City: _____
Marriage State: _____
Marriage County: _____
Do you have a Pre-Nuptial Agreement? _____
Do you reside in the same house as your Spouse? _____
On what date did you and your Spouse separate? _____
For what reason did you and your Spouse separate? _____

CHILDREN (list for all children):

Name	Date of Birth	Social Security Number

Child(ren)'s Address: _____

Primary Custodian of Child(ren): _____

PROPERTY:

Marital Residence:

Address: _____

County: _____

Pin: _____

Date of Purchase: _____

FMV: _____

Debt Amount: _____

Please List Any Other Property: _____

Asset Information (description including identifying numbers/owner/balance-value). Please list real estate, bank accounts, retirement, investments, vehicles, personal property, life insurance, debts and any other assets.

HEALTH INSURANCE:

Are you currently insured? _____

Policy Information: _____

QUESTIONS:

List all addresses where you/your children have lived over the past three years:

Has a court action been filed? _____

Have you attempted to mediate your issue? _____

Do you and your spouse have an agreement? _____

What is your goal in hiring an attorney in this matter? _____

How did you hear about us? _____
